## **DeAngelis Legal.**

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## TRUSTEE AND DISTRIBUTION STANDARD CONTINUUM CHART

Beneficiary controls investment, administration and More professionalism in investment, distribution decisions administration and distribution decisions Favors interests of current beneficiary over Favors interests of remainder remainder beneficiaries beneficiaries over current beneficiaries Beneficiary Beneficiary Trustee: Beneficiary/Family Corporate Trustee: Trustee: Trustee: Family Trustee: and Family Member and Member Corporate as Co-Member as Co-Trustees Trustees Standard: Standard: Standard: Standard: Standard: Discretionary Income All Income All Income Discretionary Income Discretionary Income Discretionary Principal Discretionary Principal Discretionary Principal Discretionary Principal Discretionary Principal Health, Health Health Health Maintenance Maintenance Maintenance Maintenance Support Support Support Education Education 5/5 Power of Withdrawal